

FIG. 1

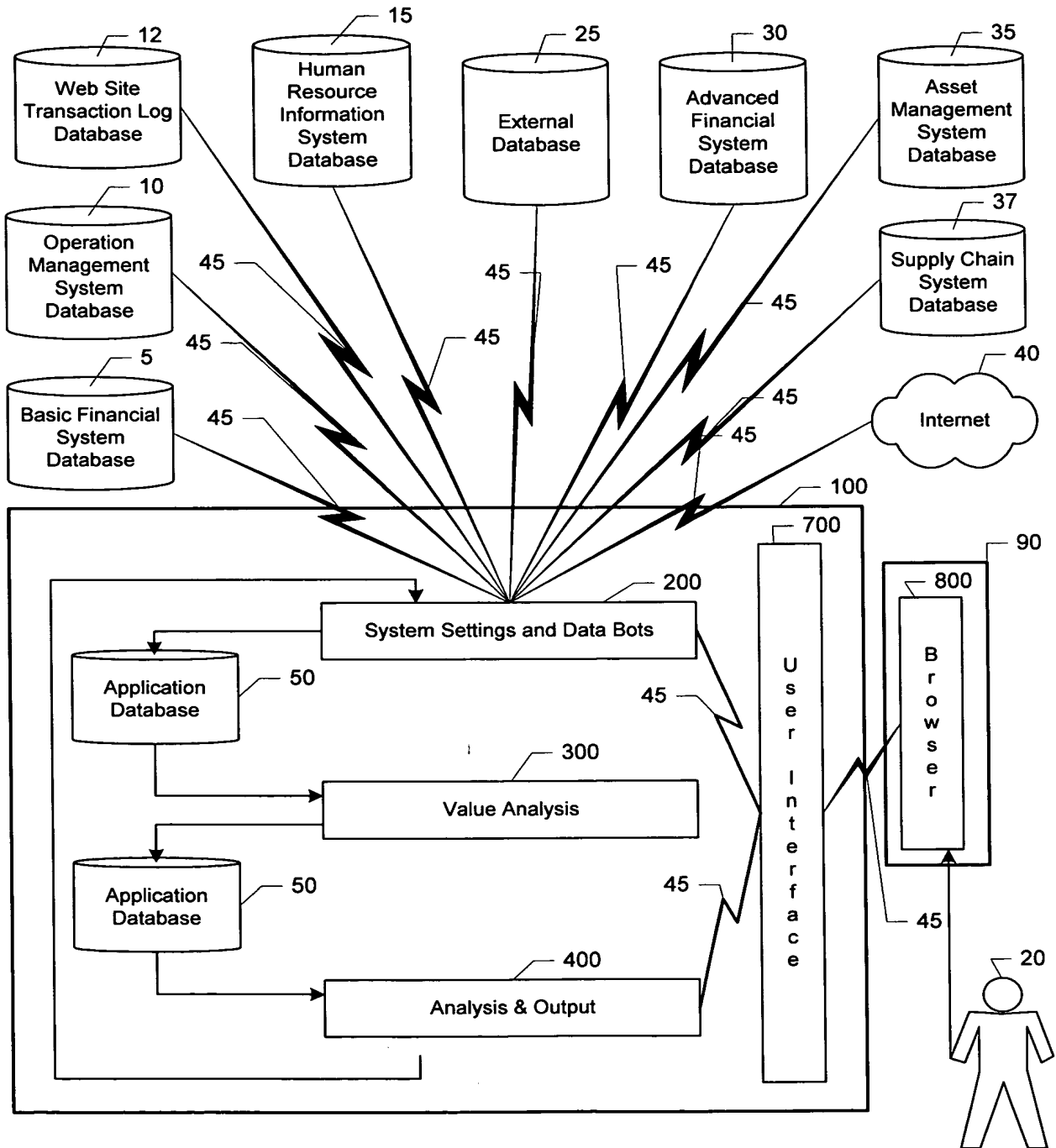


FIG. 2

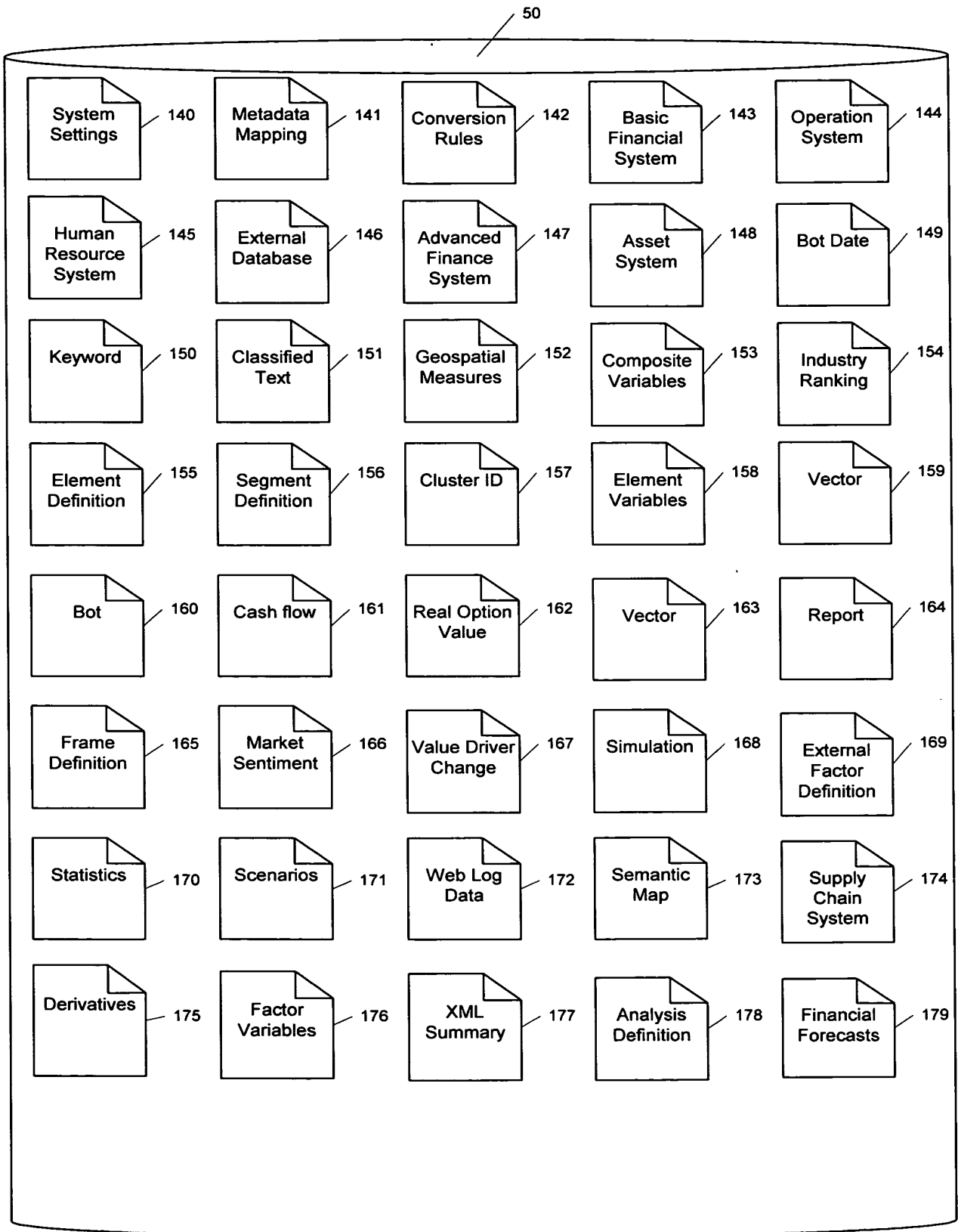


FIG. 3

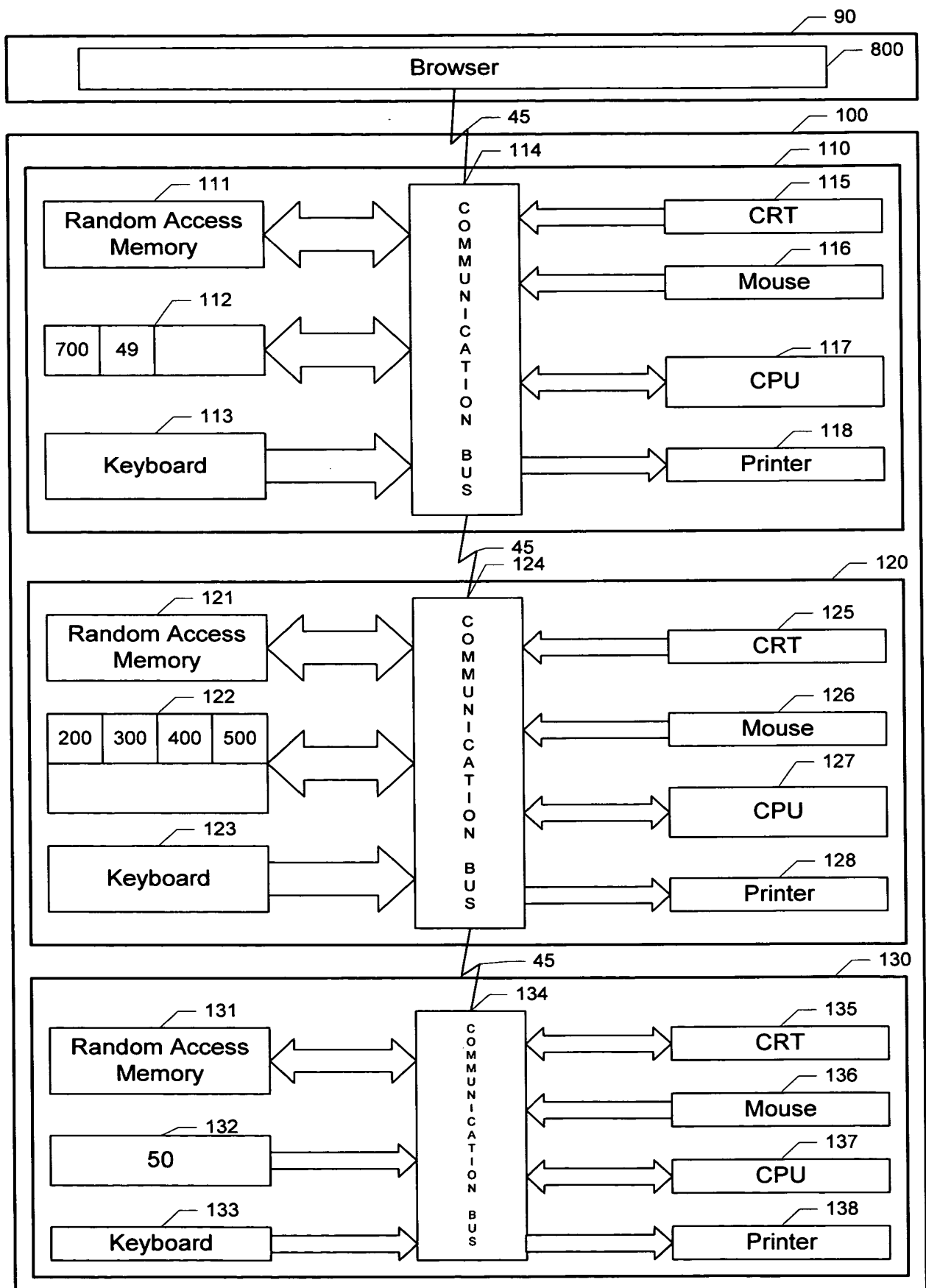


FIG. 4

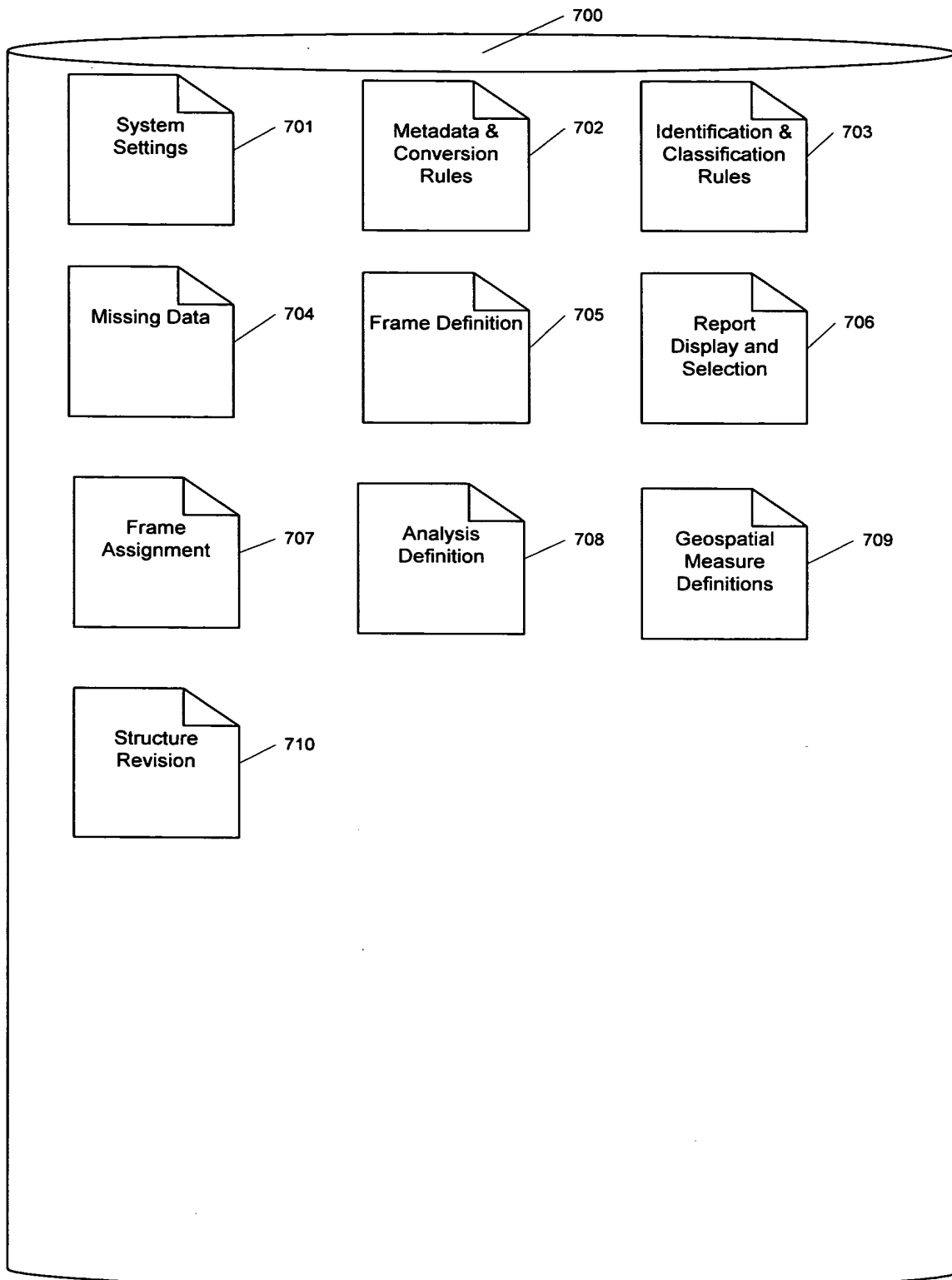


FIG. 5A

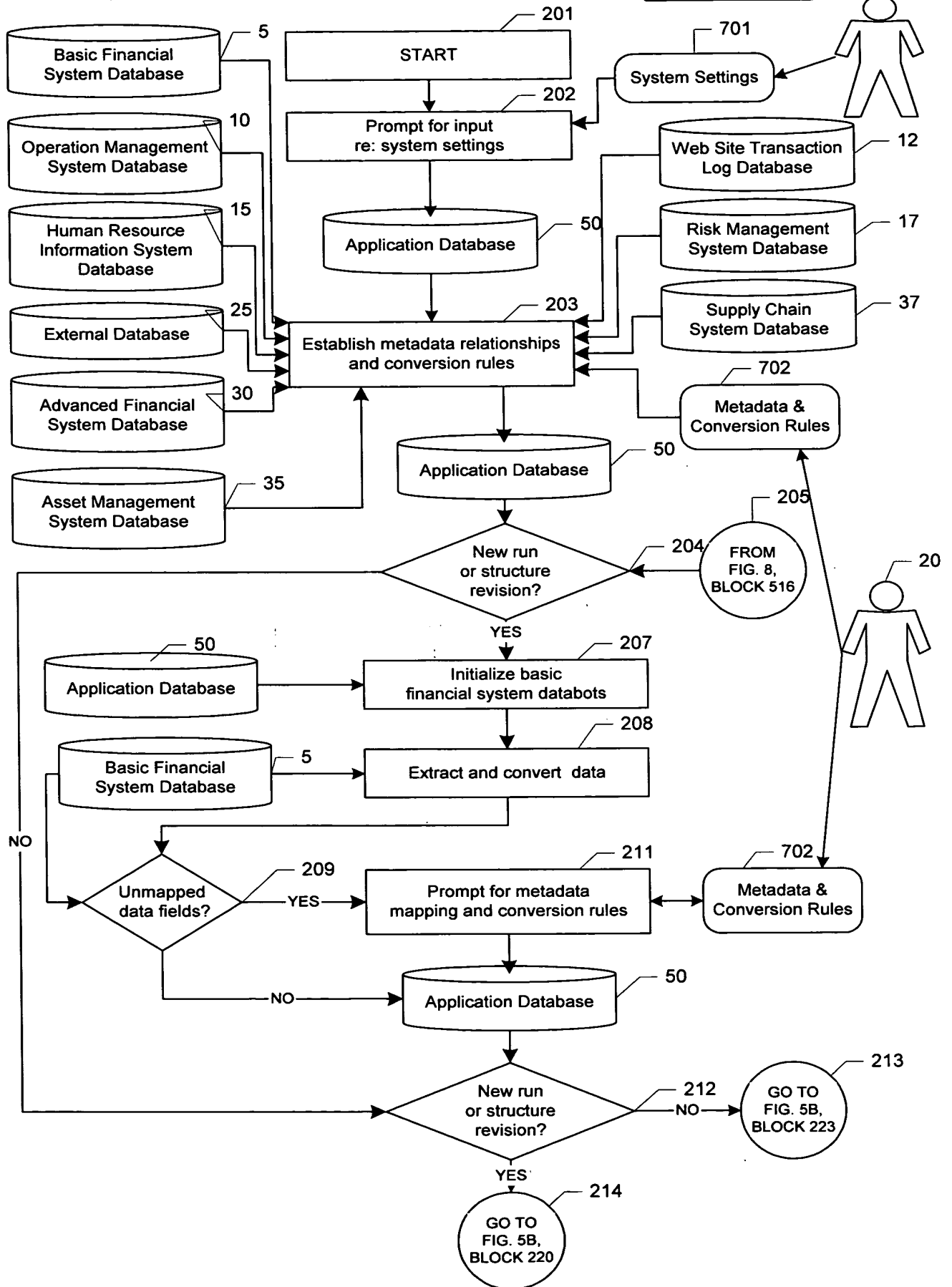


FIG. 5B

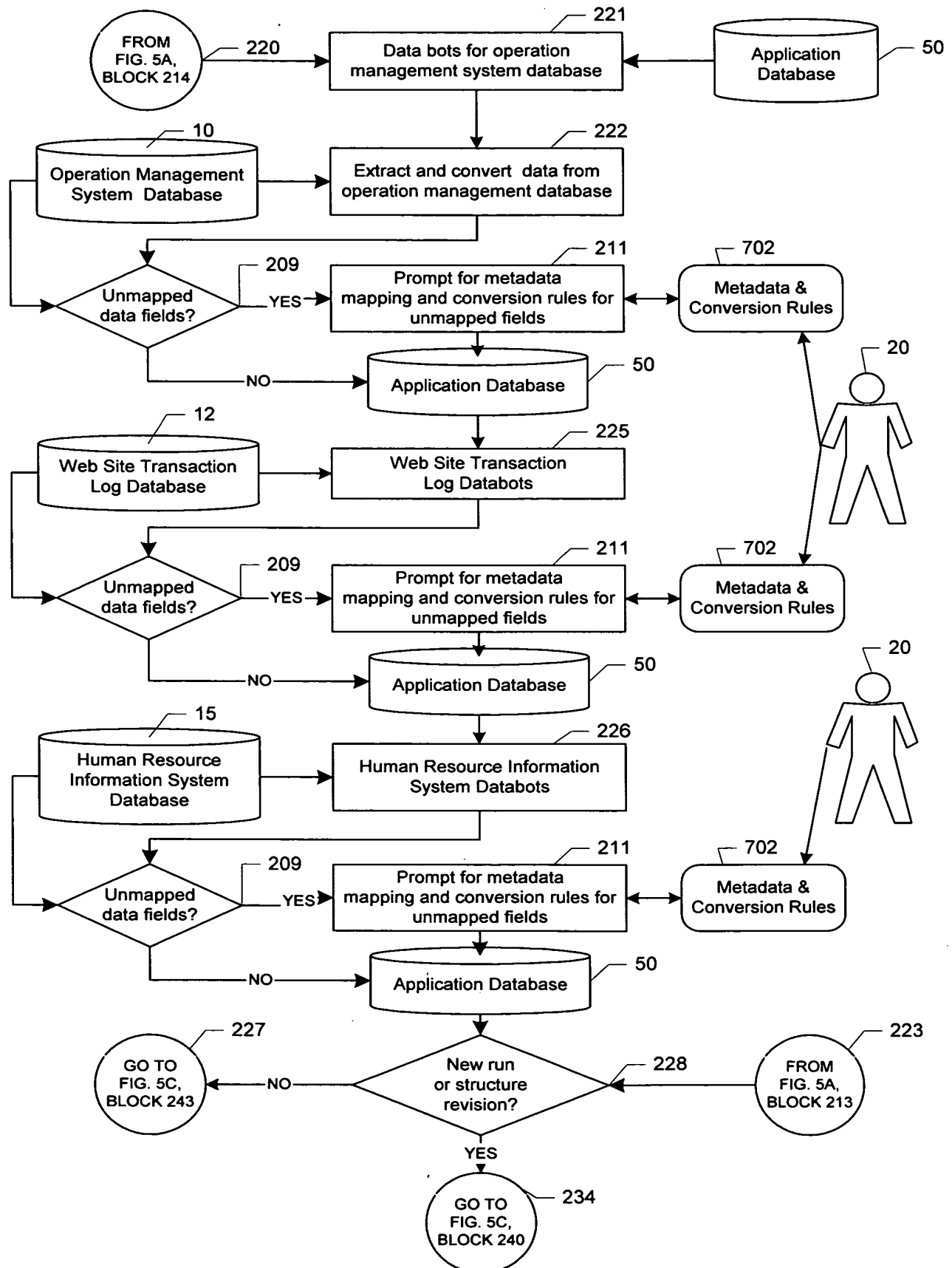


FIG. 5C

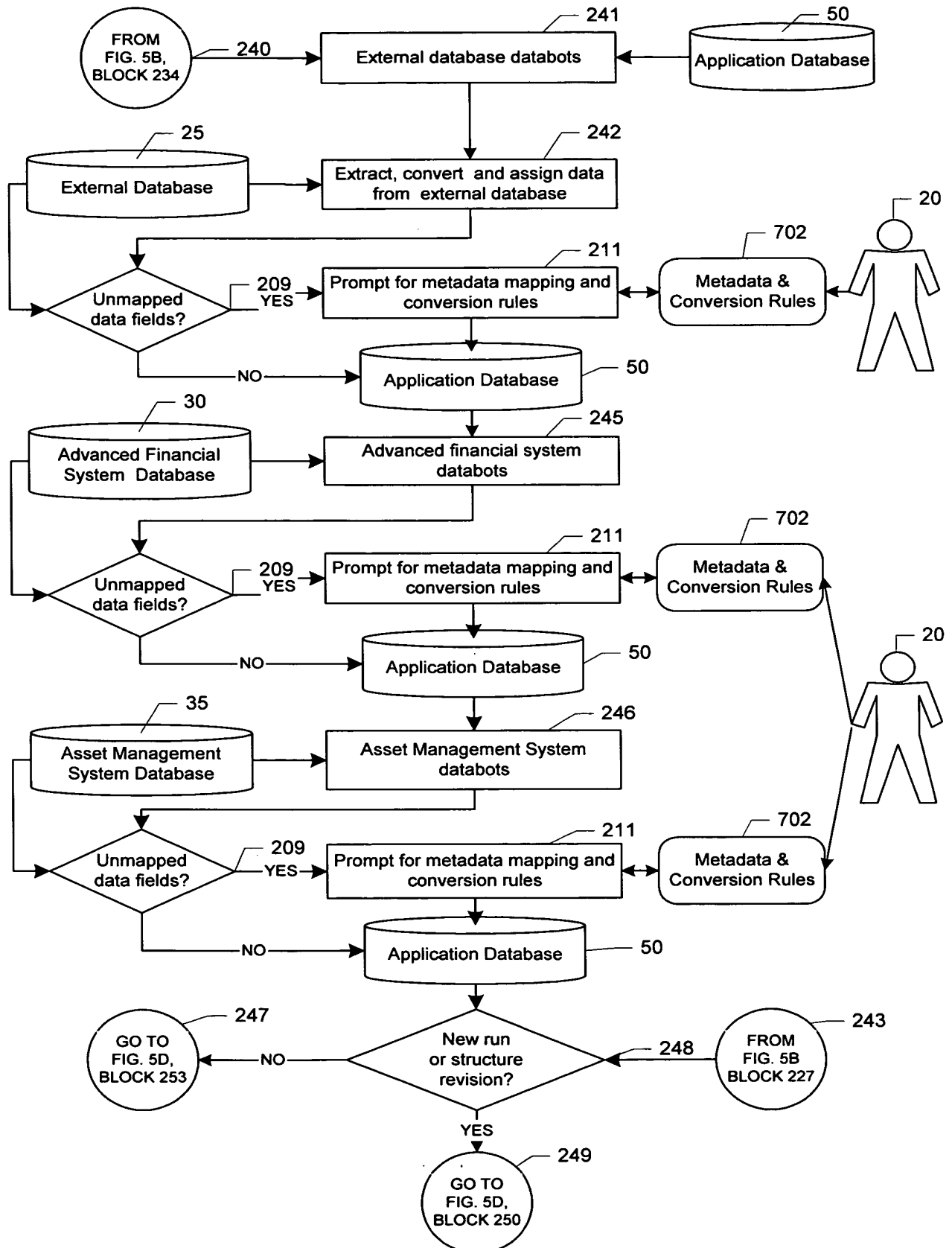


FIG. 5D

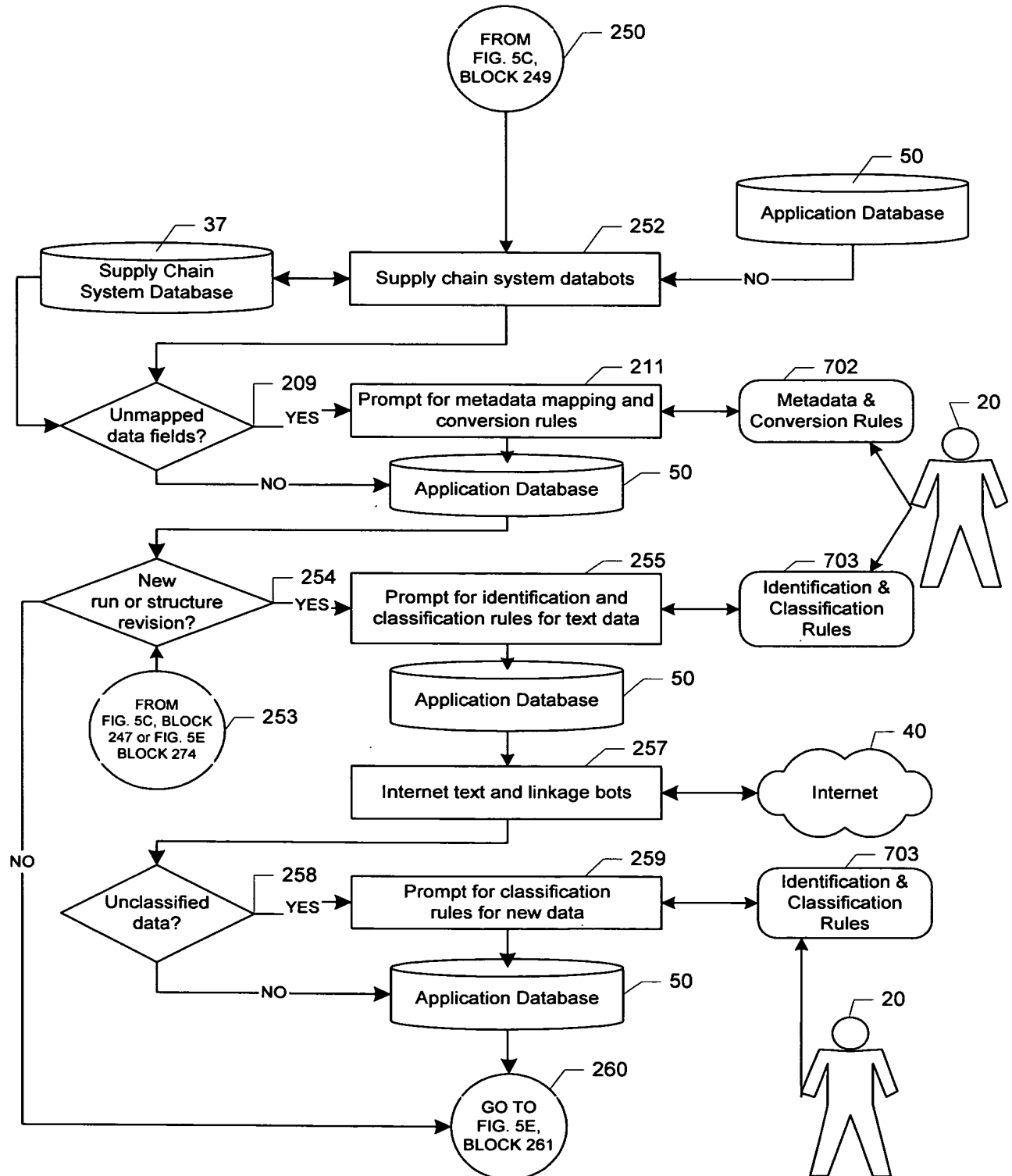


FIG. 5E

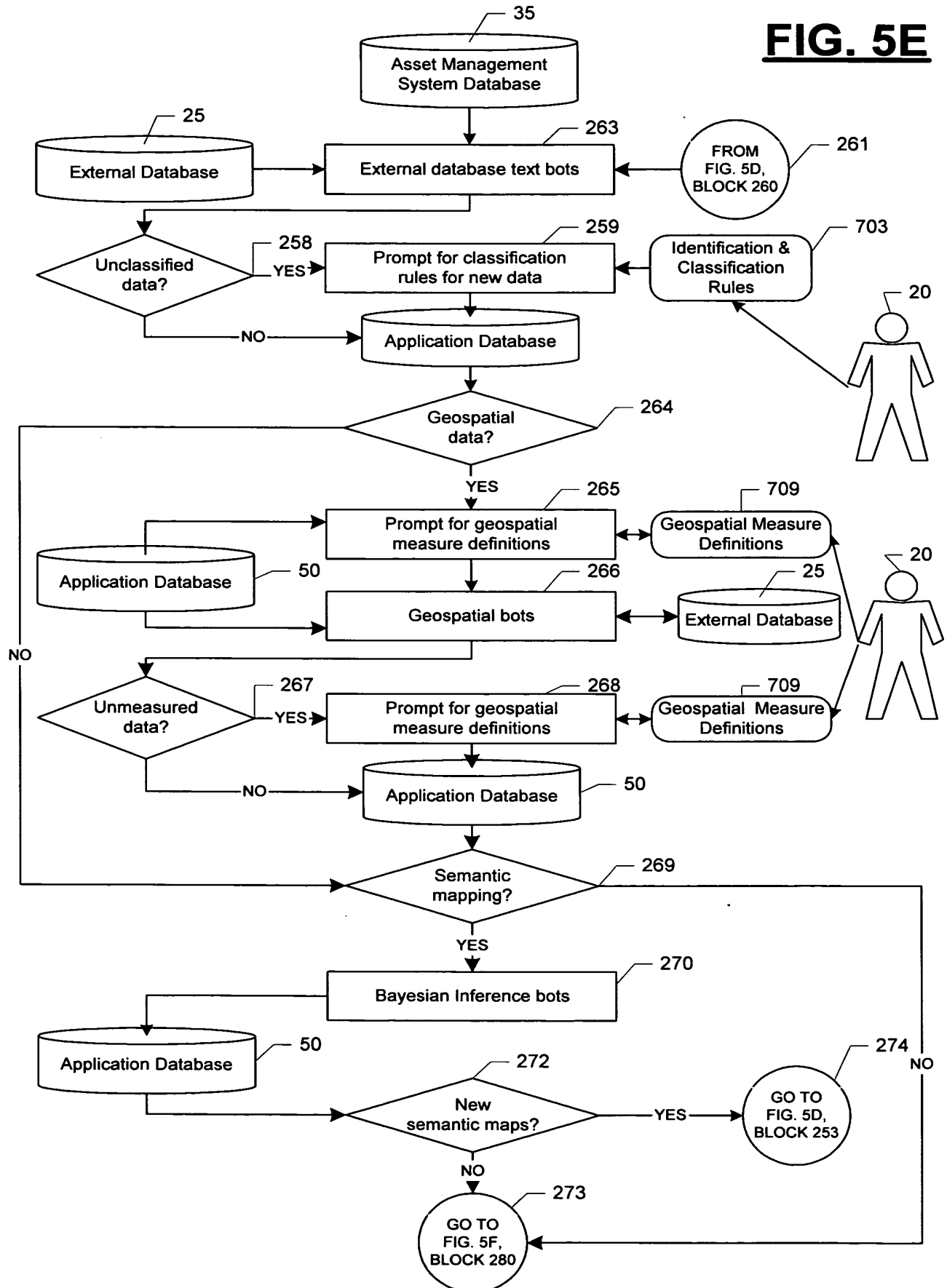


FIG. 5F

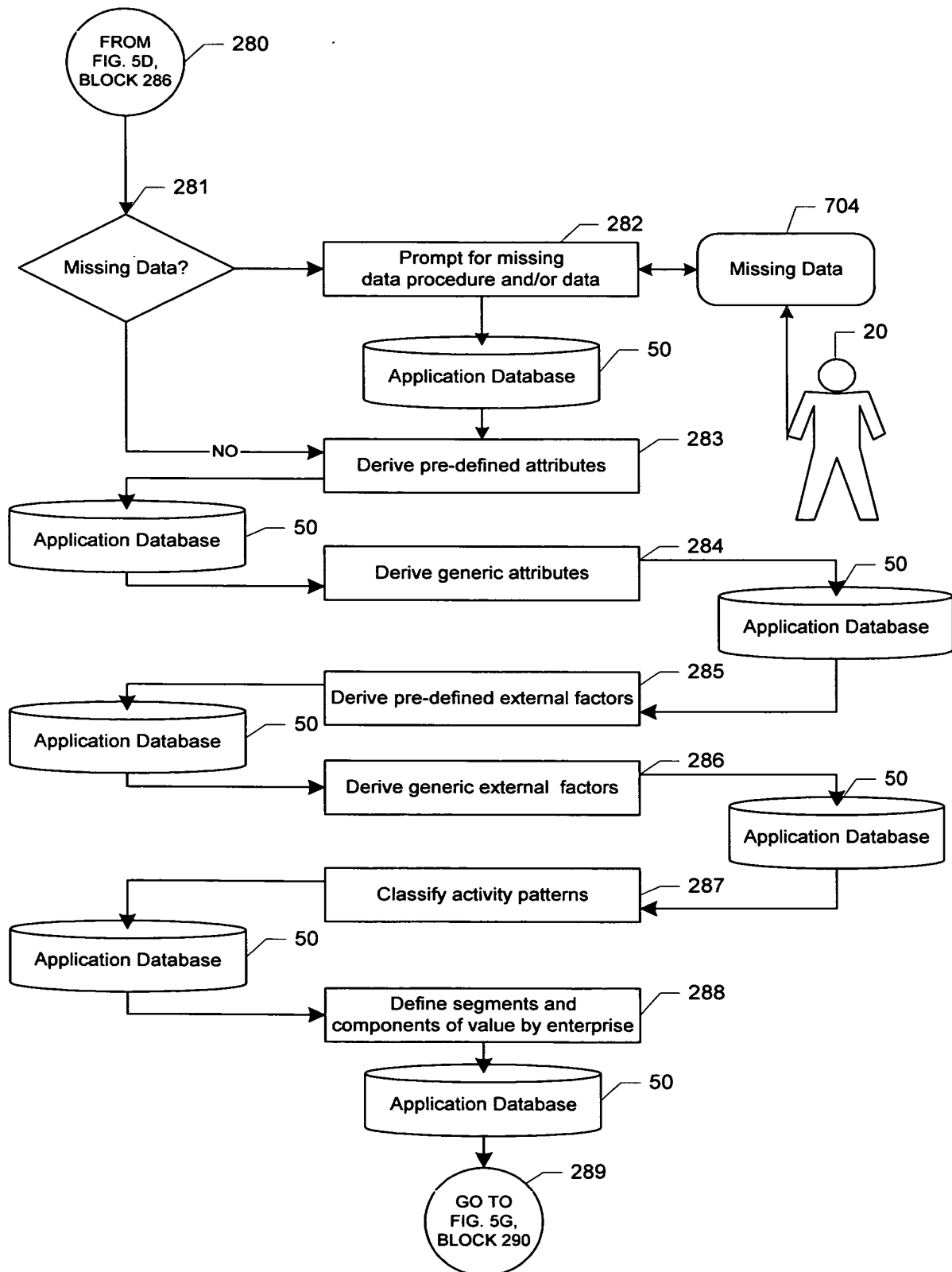


FIG. 5G

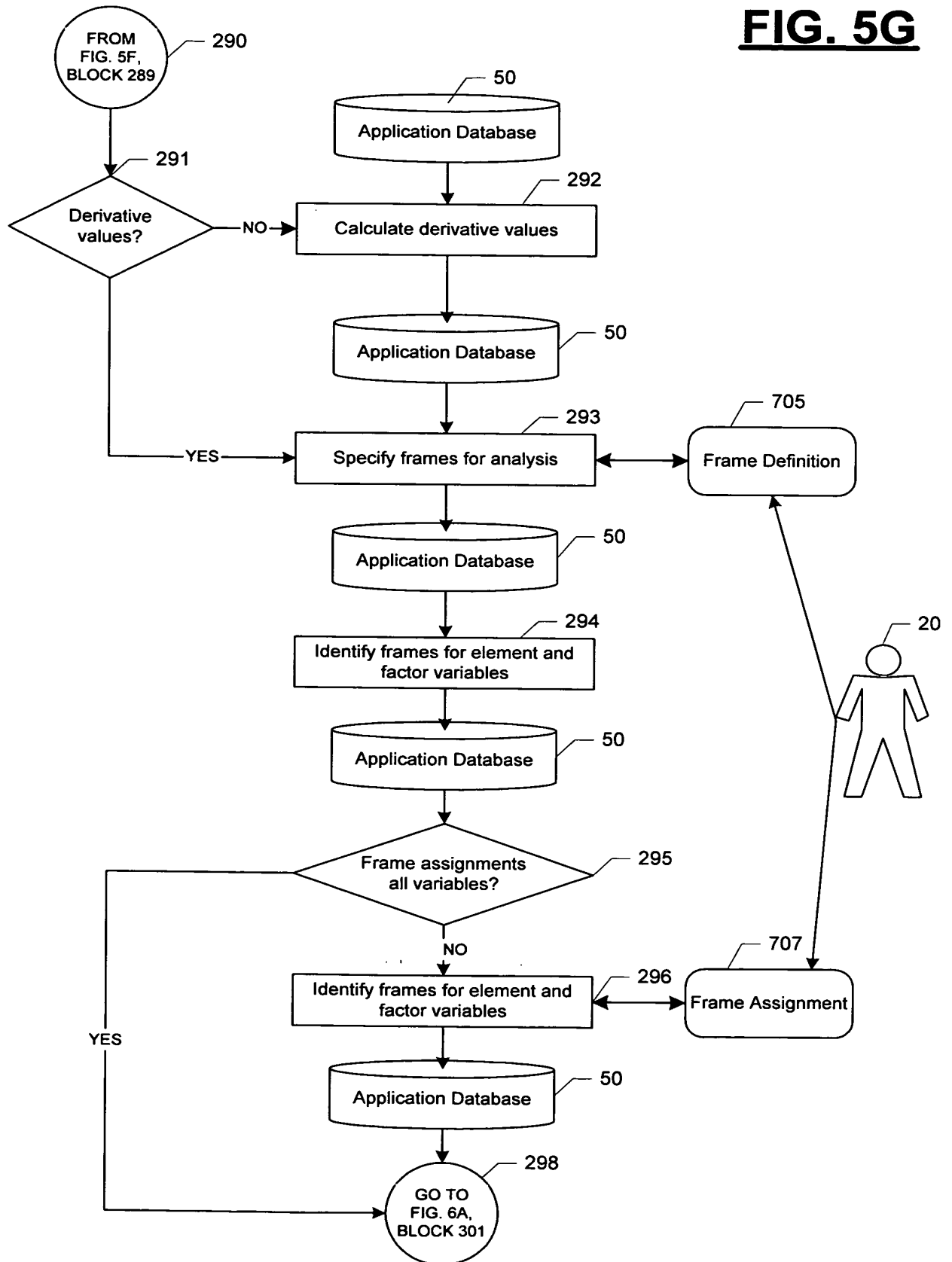


FIG. 6A

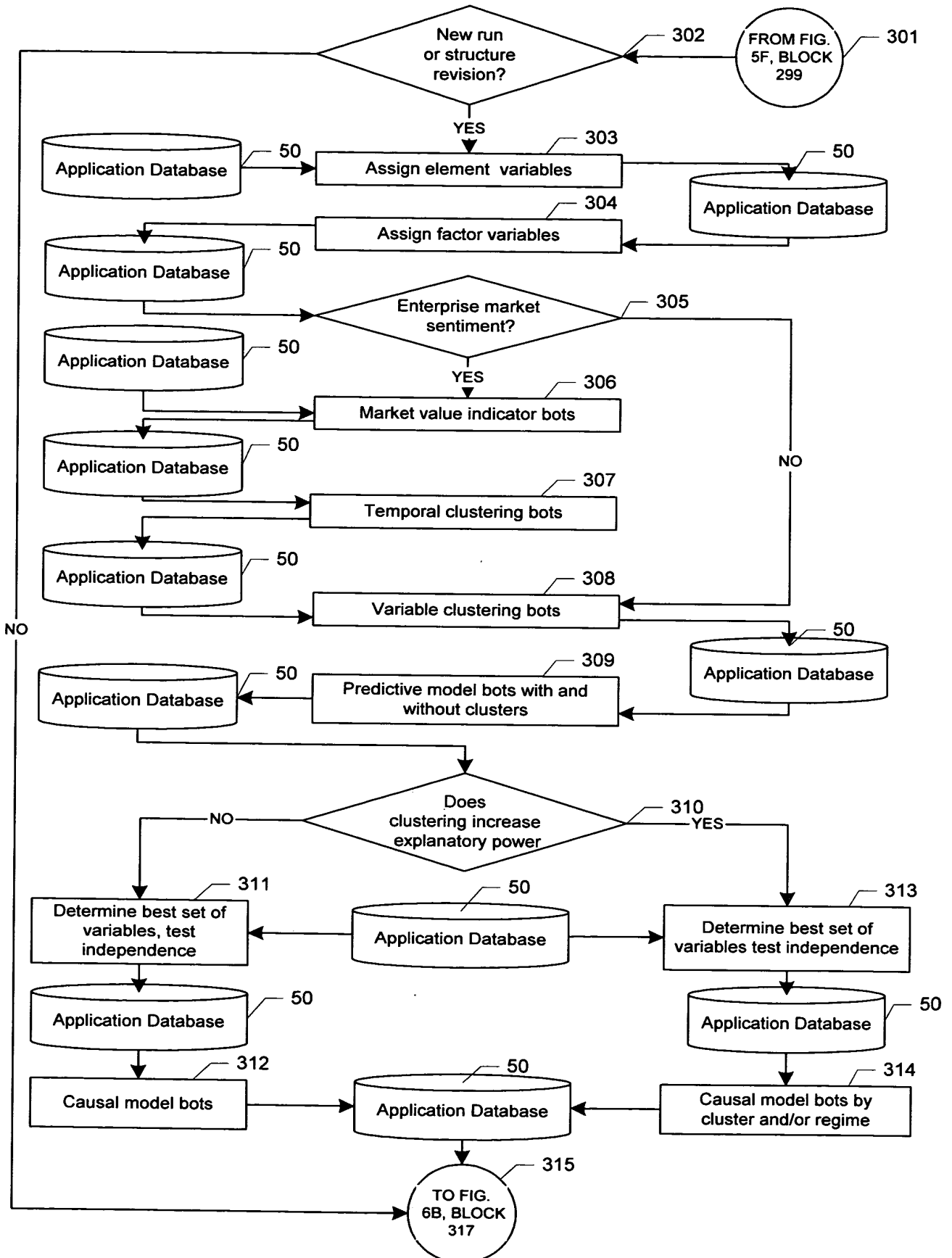


FIG. 6B

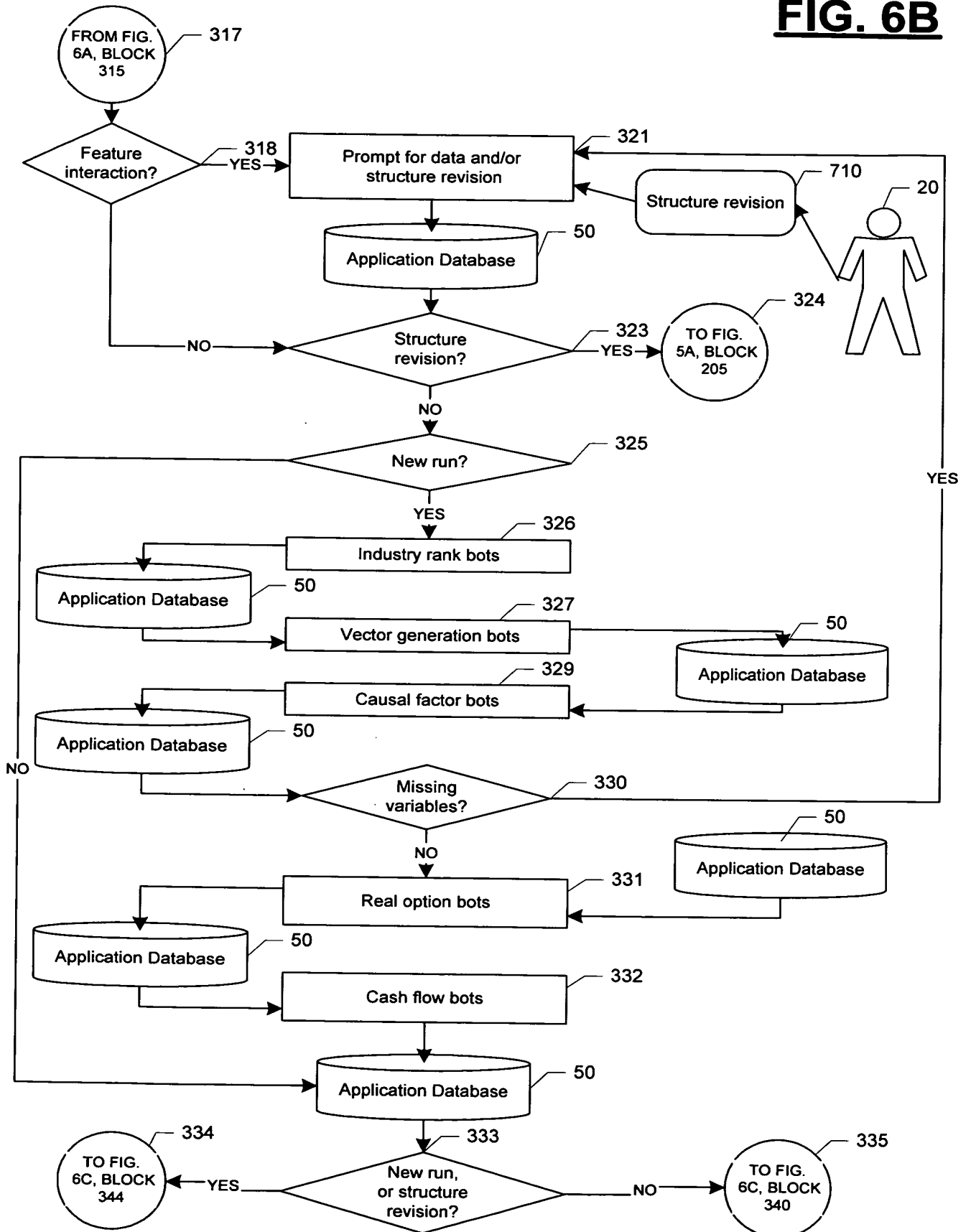


FIG. 6C

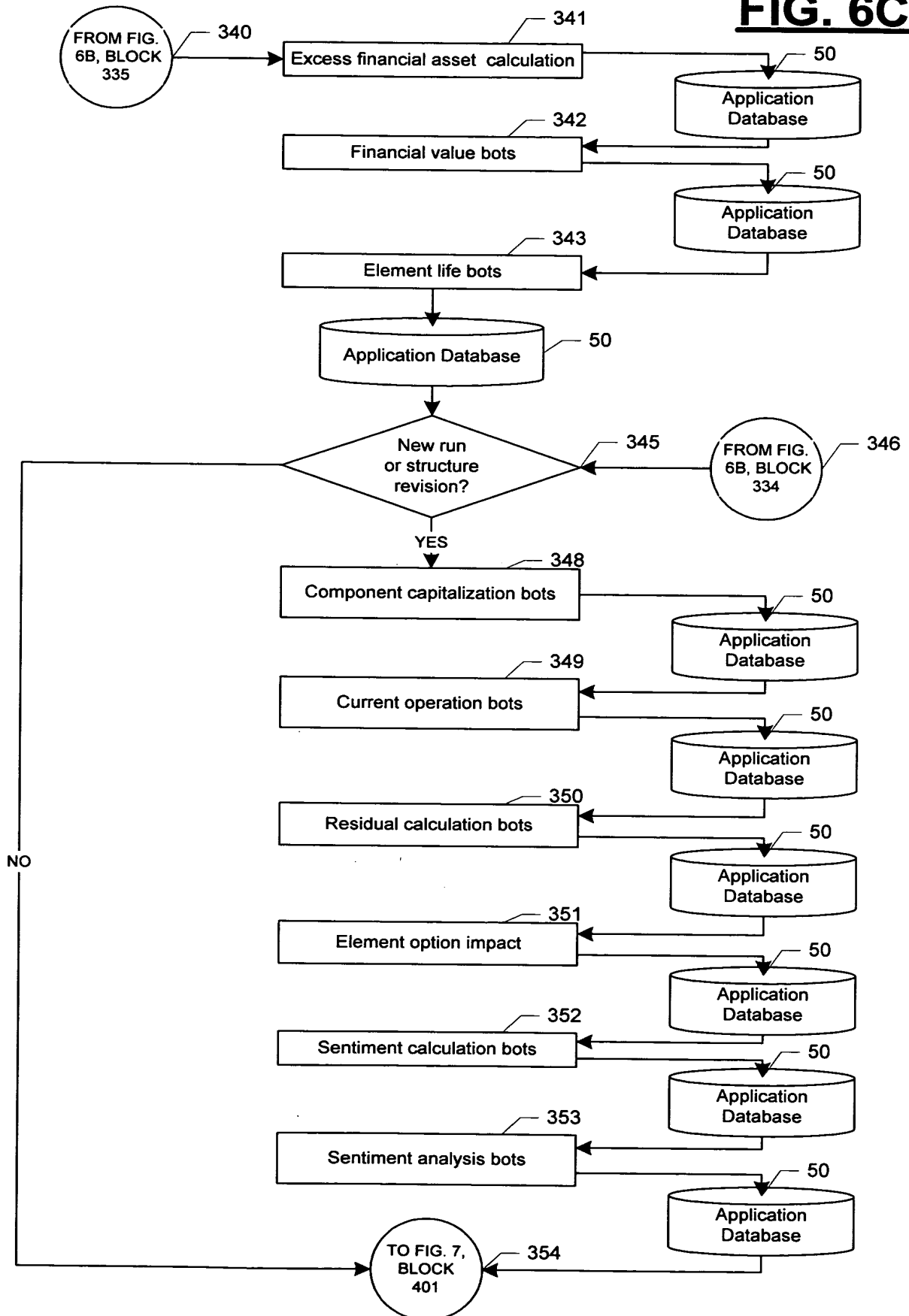


FIG. 7

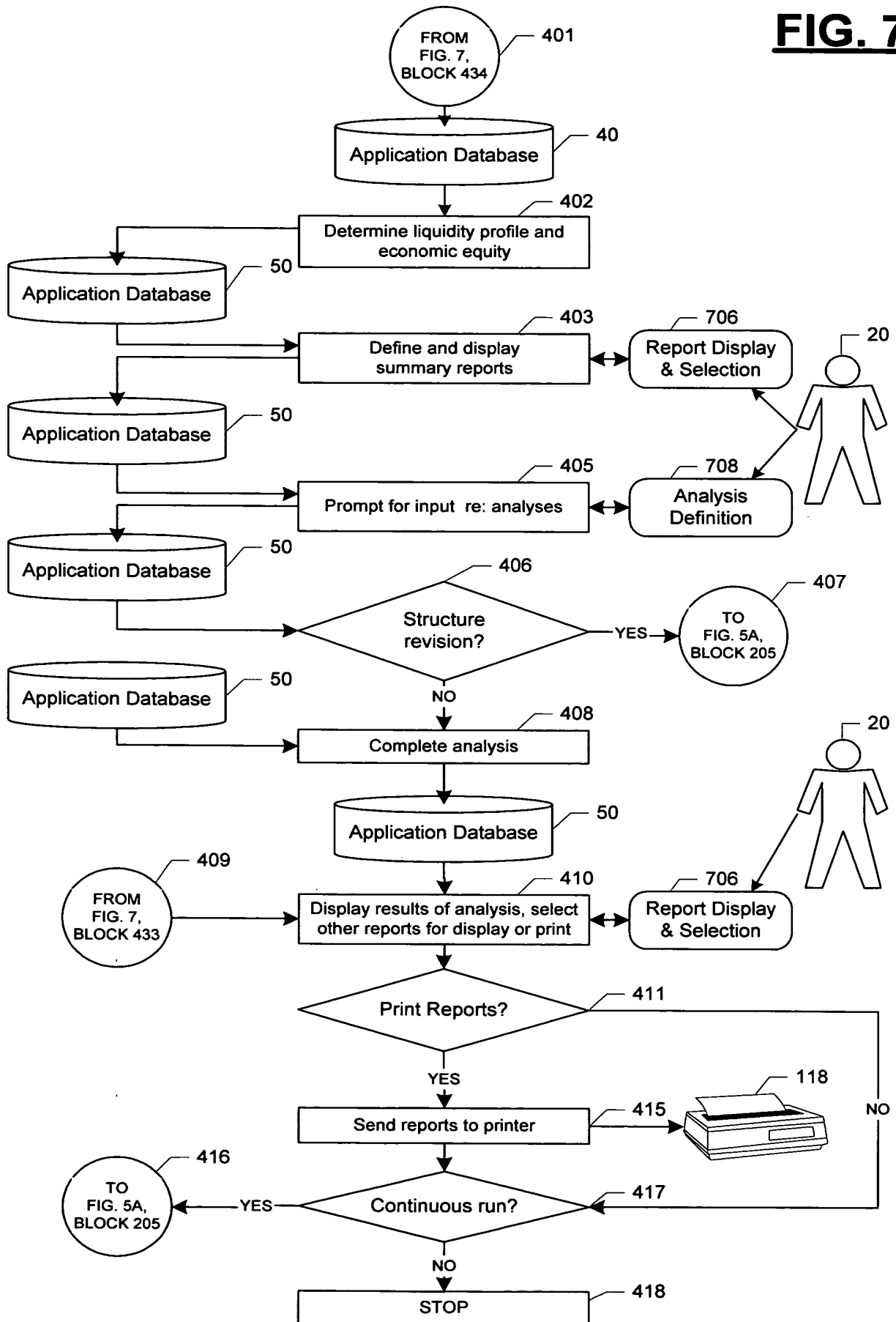


FIG. 8**Organization Value Matrix****Enterprise 1**

| | Current Operation | Net Real Options | Market Sentiment | Excess Financial Assets | Derivatives |
|--------------------|----------------------|---------------------|---------------------|-------------------------------|-------------|
| Element of value 1 | X | X | | | |
| through | X | X | | | |
| Element of value n | X | X | | | |
| | | | | | |
| External factor 1 | X | X | | | |
| through | X | X | | | |
| External factor n | X | X | | | |

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Enterprise 2

| | Current Operation | Net Real Options | Market Sentiment | Excess Financial Assets | Derivatives |
|--------------------|----------------------|---------------------|---------------------|-------------------------------|-------------|
| Element of value 1 | | | X | X | X |
| through | | | X | X | X |
| Element of value n | | | X | X | X |
| | | | | | |
| External factor 1 | | | X | X | X |
| through | | | X | X | X |
| External factor n | | | X | X | X |

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Organization

| | Current Operation | Net Real Options | Market Sentiment | Excess Financial Assets | Derivatives |
|--------------------|----------------------|---------------------|---------------------|-------------------------------|-------------|
| Element of value 1 | X | X | X | X | X |
| through | X | X | X | X | X |
| Element of value n | X | X | X | X | X |
| | | | | | |
| External factor 1 | X | X | X | X | X |
| through | X | X | X | X | X |
| External factor n | X | X | X | X | X |

Summary Value Map™ Report
XYZ Corporation

FIG. 9

| <u>ASSETS</u> | <u>12/31/XXXX</u> | <u>12/31/XXXX</u> |
|--|-----------------------------|-----------------------------|
| Excess Financial Assets: | \$4,271,230 | \$10,597,057 |
| Current Operation: | | |
| Financial Assets | \$88,153,780 | \$91,318,030 |
| Elements of Value | \$165,750,000 | \$144,750,000 |
| External Factors | <u>(\$3,120,568)</u> | <u>\$6,817,443</u> |
| Subtotal Current Operation | \$250,783,212 | \$242,885,473 |
| Real Options: | | |
| Base Options (net) | \$27,500,000 | \$19,750,000 |
| Elements of Value | \$8,125,000 | \$5,750,000 |
| External Factors | <u>(\$250,000)</u> | <u>\$1,250,000</u> |
| Subtotal Real Options | \$35,375,000 | \$26,750,000 |
| Derivatives: | | |
| Base (net) | \$7,500,000 | \$9,750,000 |
| Elements of Value | \$350,000 | \$250,000 |
| External Factors | <u>\$2,500,000</u> | <u>\$475,000</u> |
| Subtotal Derivatives | \$10,350,000 | \$10,475,000 |
| Market Sentiment: | | |
| General | \$71,286,297 | \$53,753,432 |
| Elements of Value | \$18,450,000 | \$12,750,000 |
| External Factors | <u>(\$4,519,000)</u> | <u>\$6,250,000</u> |
| Subtotal Market Sentiment | \$85,217,297 | \$72,753,432 |
| Total Assets & Sentiment | <u>\$385,996,739</u> | <u>\$363,460,962</u> |
| <u>LIABILITIES & SHAREHOLDER EQUITY</u> | | |
| Liabilities: | | |
| Short Term Liabilities | \$57,282,600 | \$49,954,264 |
| Long Term Debt | <u>\$17,800,000</u> | <u>\$20,916,650</u> |
| Total Liabilities | \$75,082,600 | \$70,870,914 |
| Shareholder's Equity: | | |
| - Stock | \$2,000,000 | \$2,000,000 |
| - Retained Earnings | \$15,342,410 | \$29,044,173 |
| - Economic Equity | <u>\$293,571,729</u> | <u>\$261,545,875</u> |
| Equity Market Value | \$310,914,139 | \$292,590,048 |
| Total Liabilities & Shareholder Equity | <u>\$385,996,739</u> | <u>\$363,460,962</u> |